

Financial Estimates for OASDI Trust Fund Program Under Proposal 1
 Estimate the Contribution and Benefit Base, Effective 2004

Year:	Expressed as a percent of taxable payroll				OASDI Taxable Payroll (in billions of dollars)		
	Cost Rate	Rate	Balance	Trust Fund Ratio 1-1- year	Proposed Plan	Present law	Increase in Taxable Payroll Over Present Law
2003	10.89	12.70	1.81	288	4,387	4,387	0.0%
2004	9.23	12.65	3.42	309	5,402	4,812	17.4%
2005	9.04	12.66	3.51	348	5,711	4,966	17.4%
2006	9.07	12.68	3.59	390	6,030	5,140	17.6%
2007	9.07	12.67	3.61	431	6,375	5,415	17.7%
2008	9.12	12.68	3.57	471	8,717	5,702	17.8%
2009	9.21	12.69	3.48	506	7,066	5,994	17.9%
2010	9.34	12.71	3.37	543	7,424	6,294	18.0%
2011	9.49	12.75	3.26	575	7,793	6,601	18.1%
2012	9.87	12.76	3.09	605	8,167	6,911	18.2%
2013	9.90	12.78	2.89	630	8,565	7,239	18.2%
2014	10.14	12.80	2.86	652	8,954	7,575	18.2%
2015	10.40	12.82	2.42	670	9,385	7,923	18.2%
2016	10.69	12.84	2.15	684	9,790	8,232	18.2%
2017	11.00	12.86	1.66	694	10,233	8,656	18.2%
2018	11.32	12.88	1.58	700	10,695	9,045	18.2%
2019	11.84	12.90	1.26	705	11,176	9,453	18.2%
2020	11.96	12.92	0.94	700	11,677	9,878	18.2%
2021	12.32	12.94	0.62	704	12,200	10,318	18.2%
2022	12.66	12.97	0.31	701	12,143	10,777	18.2%
2023	12.96	12.99	0.03	698	13,309	11,255	18.2%
2024	13.26	13.01	-0.25	693	13,898	11,753	18.3%
2025	13.54	13.03	-0.52	687	14,513	12,272	18.3%
2026	13.81	13.04	-0.77	681	15,158	12,815	18.3%
2027	14.08	13.06	-1.01	973	15,620	13,383	18.3%
2028	14.33	13.08	-1.24	665	16,533	13,978	18.3%
2029	14.55	13.10	-1.45	656	17,271	14,801	18.3%
2030	14.75	13.12	-1.64	648	18,043	15,253	18.3%
2031	14.93	13.13	-1.80	639	18,851	15,935	18.3%
2032	15.09	13.15	-1.95	630	19,096	16,649	18.3%
2033	15.23	13.16	-2.07	622	20,579	17,395	18.3%
2034	15.34	13.17	-2.18	613	21,502	18,174	18.3%
2035	15.45	13.18	-2.27	604	22,465	18,987	18.3%
2036	15.53	13.19	-2.34	596	23,472	19,837	18.3%
2037	15.60	13.20	-2.40	588	24,524	20,725	18.3%
2038	15.65	13.20	-2.45	580	25,871	21,851	18.3%
2039	15.70	13.21	-2.49	571	26,766	22,617	18.3%
2040	15.74	13.22	-2.53	563	27,958	23,522	18.3%
2041	15.76	13.22	-2.56	556	28,898	24,670	18.4%
2042	15.83	13.23	-2.60	548	30,492	25,783	18.4%
2043	15.87	13.23	-2.64	537	31,640	26,900	18.4%
2044	15.92	13.24	-2.68	528	33,245	28,066	18.4%
2045	16.98	13.25	-2.73	518	34,707	29,320	18.4%
2046	16.04	13.25	-2.79	507	36,227	30,603	18.4%
2047	16.10	13.26	-2.84	497	37,613	31,940	18.4%
2048	16.17	13.27	-2.90	485	39,485	33,334	18.4%
2049	16.24	13.27	-2.96	474	41,187	34,786	18.4%
2050	16.31	13.28	-3.03	461	42,962	36,302	18.4%
2051	16.39	13.29	-3.10	449	44,851	37,578	18.4%
2052	16.47	13.29	-3.17	433	46,803	39,524	18.4%
2053	16.56	13.30	-3.26	421	48,639	41,241	18.4%
2054	16.63	13.31	-3.32	407	50,964	43,034	18.4%
2055	16.71	13.31	-3.39	392	53,184	44,906	18.4%
2056	16.78	13.32	-3.46	377	55,502	46,560	18.4%
2057	16.85	13.33	-3.52	361	57,925	48,803	18.4%
2058	16.91	13.33	-3.58	345	60,484	51,036	18.5%
2059	16.97	13.34	-3.63	329	63,093	53,261	18.5%
2060	17.02	13.34	-3.68	312	65,557	55,582	18.5%
2061	17.07	13.35	-3.73	295	69,719	58,004	18.5%
2062	17.12	13.35	-3.77	276	71,716	60,530	18.5%
2063	17.16	13.35	-3.82	260	74,544	63,187	18.5%
2064	17.23	13.36	-3.87	241	78,103	65,913	18.5%
2065	17.28	13.36	-3.92	223	81,501	68,776	18.5%
2066	17.34	13.37	-3.97	203	85,048	71,788	18.5%
2067	17.40	13.37	-4.03	183	88,740	74,879	18.5%
2068	17.46	13.37	-4.08	163	92,594	78,127	18.5%
2069	17.51	13.38	-4.13	142	96,611	81,512	18.5%
2070	17.57	13.38	-4.19	121	100,795	85,037	18.5%
2071	17.63	13.39	-4.26	99	105,157	88,712	18.5%
2072	17.69	13.39	-4.30	77	109,708	92,545	18.5%
2073	17.75	13.39	-4.36	54	114,448	96,540	18.6%
2074	17.81	13.40	-4.41	30	119,383	100,705	18.6%
2075	17.87	13.40	-4.46	6	124,547	105,056	18.6%
2076	17.92	13.41	-4.52 1/		128,821	109,573	18.6%
2077	17.98	13.41	-4.57 1/		135,529	114,296	18.6%
2078	18.03	13.41	-4.82 1/		141,378	119,220	18.8%

Summarized Rates: OSDAR OSDAI

2003 Cost Rate	Income Rate	Actuarial Balance	Change in Actuarial Balance
2077	13.65	13.64	-0.22 1 70